

SAMPLE REPORT — ILLUSTRATIVE FIGURES ONLY

These are not your numbers. Enter your own figures at claimduke.com to generate a live report.

ClaimDuke CONSTRUCTION CLAIMS CALCULATOR

Fully Burdened Labor Rate & Bill Rate Build-Up

Payroll burden, fringe loads, overhead recovery and target margin

PREPARED BY

Company	Alden Mechanical Contractors
Preparer	Casey Lin, Controller
Contact	(555) 349-0021 · clin@aldenmech-example.com

PREPARED FOR

Client / Owner	Turner Construction (GC)
Project	Riverfront Logistics Center
Address	1150 Dockside Rd, Portland, OR

RECOMMENDED BILL RATE

\$68.30 / hr

Fully Burdened Cost

\$48.83 / hr

Calculated using recognized industry methodology. The formulas behind every line are documented on the Methodology page.

WHAT IS IN THIS SAMPLE

Page 2	Inputs: the figures a live report is built from
Page 3	Full line-item breakdown with every intermediate step
Page 4	Methodology and formula citations for review
Page 5	Supporting documents checklist for submission

Also included: a live-formula Excel workbook and a matching Word document.
Preview both at claimduke.com/samples

ClaimDuke provides calculation tools based on recognized industry formulas for informational and documentation purposes only. This is not legal, financial or professional advice. Always have qualified counsel review claims before submission.

Inputs

In a live report these are the figures you entered. Here they are fixed sample values.

BASE LABOR

Base Hourly Wage	\$32.00 / hr
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PERCENTAGE LOADS

Payroll Taxes	8.65%
Workers' Compensation	6.00%
Paid Time Off	8.00%
Other Load	4.00%

PER-HOUR FIXED COSTS

Health Insurance	\$6.50 / hr
Tools & Equipment	\$1.80 / hr

OVERHEAD & MARGIN

Annual Overhead Pool	\$240,000
Annual Company Billable Hours	26,000 hrs
Target Margin	15.00%

Full Line-Item Breakdown

Every intermediate step is shown so a reviewer can follow the arithmetic without rebuilding it.

BURDEN BUILD-UP

Base Hourly Wage	\$32.00
Percentage Loads (Wage × 26.65%)	\$8.53
Health Insurance	\$6.50
Tools & Equipment	\$1.80
Fully Burdened Cost Rate	\$48.83

RECOVERY & MARGIN

Overhead Recovery (Pool ÷ Billable Hours)	\$9.23
Cost Basis (Burdened + Overhead)	\$58.06
Target Margin (per hour)	\$10.25

SUMMARY

Fully Burdened Cost Rate	\$48.83 / hr
Overhead Recovery	\$9.23 / hr
Target Margin	\$10.25 / hr

RECOMMENDED BILL RATE

\$68.30 / hr

Formula citations are on the Methodology page. This is a calculation tool, not legal advice.

Methodology & Citations

This page documents the formulas used above for audit and legal review.

Fully Burdened Rate

Base Wage + (Wage × (Payroll Tax + Workers' Comp + PTO + Other)%) + Health + Tools.

Overhead Recovery

Annual Overhead Pool ÷ Annual Company Billable Hours. The pool is company-wide, so the divisor must be company-wide billable hours, not a single employee's.

Bill Rate

(Fully Burdened Rate + Overhead per Hour) ÷ (1 – Margin%). Dividing by (1 – margin) yields margin ON the bill rate rather than a markup on cost.

ClaimDuke is a calculation and documentation tool, not a substitute for legal advice. Statutory rates and claim methodologies vary by jurisdiction and change over time; confirm the current rule for your state before submission.

Supporting Documents Checklist

Attach these alongside your report when submitting to an owner, insurer or counsel.

PAYROLL & WAGE RECORDS

- ☐ Certified payroll or payroll register
- ☐ Union agreement or wage determination, if applicable
- ☐ Fringe benefit statements

STATUTORY BURDEN

- ☐ State unemployment (SUTA) rate notice
- ☐ Workers' compensation policy declarations and mod rate
- ☐ FICA/FUTA rate confirmation for the period

OVERHEAD SUPPORT

- ☐ Trial balance or income statement for the overhead pool period
- ☐ Basis for allocating billable hours
- ☐ Prior-year overhead reconciliation

RATE APPLICATION

- ☐ Contract or subcontract rate schedule
- ☐ Historical approved rate sheets

This checklist is a general guide, not an exhaustive or jurisdiction-specific list. Confirm exact evidentiary requirements with counsel before submission.